

Appendix III: Debentures and bonds

The detail and key features of outstanding debentures and bonds at December 31, 2022 are as follows (in millions of euros):

Total Telefónica and its instrumental companies			Maturity (nominal)							Subsequent years	Total
Debentures and bonds	Currency	% Interest rate	2023	2024	2025	2026	2027				
T. EUROPE BV SEP_00 BOND GLOBAL D	USD	8.250 %	—	—	—	—	—	1,148	1,148		
TEBV FEB_03 EMTN FIXED TRANCHE B	EUR	5.875 %	—	—	—	—	—	500	500		
Telefónica Europe, B.V.			—	—	—	—	—	1,648	1,648		
TELEF. EMISIONES JANUARY 2013	EUR	3.987 %	1,277	—	—	—	—	—	1,277		
TELEF. EMISIONES FEBRUARY 2019 (1)	EUR	1.069 %	—	1,000	—	—	—	—	1,000		
TELEF. EMISIONES JANUARY 2017	EUR	1.528 %	—	—	1,127	—	—	—	1,127		
TELEF. EMISIONES SEPTEMBER 2018	EUR	1.495 %	—	—	892	—	—	—	892		
EMTN O2 GBP	GBP	5.375 %	—	—	—	564	—	—	564		
TELEF. EMISIONES APRIL 2016	EUR	1.460 %	—	—	—	1,279	—	—	1,279		
TELEF. EMISIONES JANUARY 2018	EUR	1.447 %	—	—	—	—	1,000	—	1,000		
TELEF. EMISIONES MARCH 2017	USD	4.103 %	—	—	—	—	1,405	—	1,405		
TELEF. EMISIONES MAY 2020	EUR	1.201 %	—	—	—	—	1,250	—	1,250		
TELEF. EMISIONES JANUARY 2017	EUR	2.318 %	—	—	—	—	—	500	500		
TELEF. EMISIONES SEPTEMBER 2017	EUR	1.715 %	—	—	—	—	—	1,250	1,250		
TELEF. EMISIONES MARCH 2017	EUR	2.318 %	—	—	—	—	—	200	200		
TELEF. EMISIONES MARCH 2019	EUR	1.788 %	—	—	—	—	—	1,000	1,000		
EMTN GBP 10/08/2029 400 GBP	GBP	5.445 %	—	—	—	—	—	451	451		
TELEF. EMISIONES OCTOBER 2014	EUR	2.932 %	—	—	—	—	—	800	800		
TELEF. EMISIONES FEBRUARY 2020	EUR	0.664 %	—	—	—	—	—	1,000	1,000		
TELEF. EMISIONES MAY 2022 (2)	EUR	2.592 %	—	—	—	—	—	1,000	1,000		
TELEF. EMISIONES OCTOBER 2016	EUR	1.930 %	—	—	—	—	—	750	750		
TELEF. EMISIONES MAY 2020	EUR	1.807 %	—	—	—	—	—	750	750		
TELEF. EMISIONES JUNE 06 TRANCHE D	USD	7.045 %	—	—	—	—	—	1,874	1,874		
TELEF. EMISIONES APRIL 2017	USD	4.900 %	—	—	—	—	—	187	187		
TELEF. EMISIONES MARCH 2018	USD	4.665 %	—	—	—	—	—	703	703		
TELEF. EMISIONES JULY 2019	EUR	1.957 %	—	—	—	—	—	500	500		
TELEF. EMISIONES JULY 2020	EUR	1.864 %	—	—	—	—	—	500	500		
TELEF. EMISIONES APRIL 2022	EUR	1.864 %	—	—	—	—	—	100	100		
TELEF. EMISIONES MARCH 2017	USD	5.213 %	—	—	—	—	—	1,874	1,874		
TELEF. EMISIONES APRIL 2017	USD	5.213 %	—	—	—	—	—	468	468		
TELEF. EMISIONES MARCH 2018	USD	4.895 %	—	—	—	—	—	1,171	1,171		
TELEF. EMISIONES MARCH 2019	USD	5.520 %	—	—	—	—	—	1,171	1,171		
TELEF. EMISIONES DECEMBER 2016	EUR	4.000 %	—	—	—	—	—	150	150		
Telefónica Emisiones, S.A.U.			1,277	1,000	2,019	1,843	3,655	16,399	26,193		
Total Telefónica, S.A. and its instrumental companies			1,277	1,000	2,019	1,843	3,655	18,047	27,841		

Foreign operators

Debentures and bonds	Currency	% Interest rate	Maturity					Subsequent years	Total
			2023	2024	2025	2026	2027		
Bond T	CLP	4.900%	21	—	—	—	—	—	21
Telefónica Chile, S.A.			21	—	—	—	—	—	21
Bond F	UFC	3.600%	115	—	—	—	—	—	115
Bond O	CLP	3.500%	—	—	77	—	—	—	77
Bond Q	CLP	3.600%	—	—	—	99	—	—	99
Bond 144 A	USD	3.537%	—	—	—	—	—	468	468
Telefónica Móviles Chile, S.A.			115	—	77	99	—	468	759
Bond T. Peru 4th Program (19th Serie A)	N. SOL	VAC + 3.6250%	—	—	—	—	25	—	25
Bond T. Peru 4th Program (19th Serie B)	N. SOL	VAC + 2.8750%	—	—	—	—	—	20	20
Bond T. Peru 4th Program (37th Serie A)	N. SOL	VAC + 3.1250%	—	—	—	—	—	19	19
Bond T. Peru 4th Program (19th Serie C)	N. SOL	VAC + 3.1875%	—	—	—	—	—	8	8
Bond T. Peru 6th Program (17th Serie A)	N. SOL	VAC + 3.0938%	—	—	—	—	—	18	18
Bond T. Peru 6th Program (11th Serie A)	N. SOL	6.656%	64	—	—	—	—	—	64
Bond T. Peru 6th Program (11th Serie B)	N. SOL	6.188%	—	29	—	—	—	—	29
Bond T. Peru 6th Program (15th Serie A)	N. SOL	5.469%	—	33	—	—	—	—	33
Bond T. Peru 6th Program (16th Serie A)	N. SOL	5.500%	—	—	26	—	—	—	26
Bond T. Peru 1st Private Program (1st Serie A)	N. SOL	7.281%	—	—	—	20	—	—	20
Bond T. Peru 1st Program International Issue (1st Serie A)	N. SOL	7.375%	—	—	139	139	139	—	417
Telefónica del Perú, S.A.			64	62	165	159	164	65	679
Debentures ⁽²⁾	BRL	CDI + 1.12%	—	—	269	—	—	—	269
Debentures ⁽²⁾	BRL	CDI + 1.35%	—	—	—	—	359	—	359
Telefónica Brasil, S.A.			—	—	269	—	359	—	628
BOND R144-A	USD	4.950%	—	—	—	—	—	469	469
Bond A5	COP	6.650%	—	68	—	—	—	—	68
Bond C10	COP	IPC + 3.39%	—	—	—	—	—	30	30
Colombia Telecomunicaciones, S.A, ESP			—	68	—	—	—	499	567
Bond	EUR	1.750%	—	—	600	—	—	—	600
O2 Telefónica Deutschland Finanzierungs, GmbH			—	—	600	—	—	—	600
Total Outstanding Debentures and Bonds Foreign operators			200	130	1,111	258	523	1,032	3,254
Total Outstanding Debentures and Bonds			1,477	1,130	3,130	2,101	4,178	19,079	31,095

⁽¹⁾ Debentures and green bonds (See Note 29.d)

⁽²⁾ Debentures and sustainable bonds (See Note 29.d)

The main debentures and bonds issued by the Group in 2022 are as follows:

Item	Date	Maturity Date	Nominal (millions)		Currency of issuance	Coupon
			Currency	Euros		
Telefónica Emisiones, S.A.U.						
EMTN Bond	04/05/2022	07/13/2040	100	100	EUR	1.864 %
EMTN Bond ⁽¹⁾	05/25/2022	05/25/2031	1,000	1,000	EUR	2.592 %
Telefónica Brasil, S.A.						
Debentures ⁽¹⁾	07/14/2022	07/12/2027	2,000	359	BRL	1.35% CDI
Debentures ⁽¹⁾	07/14/2022	07/12/2025	1,500	269	BRL	1.12% CDI

⁽¹⁾ Debentures and sustainable bonds (See Note 29. d)