

Debentures and bonds

The detail and key features of outstanding debentures and bonds at December 31, 2021 are as follows (in millions of euros):

Total Telefónica and its instrumental companies

Debentures and bonds	Currency	% Interest rate	Maturity (nominal)					Subsequent years	Total
			2022	2023	2024	2025	2026		
T. EUROPE BV SEP_00 BOND GLOBAL D	USD	8.250 %	–	–	–	–	–	1,082	1,082
TEBV FEB_03 EMTN FIXED TRANCHE B	EUR	5.875 %	–	–	–	–	–	500	500
Telefónica Europe, B.V.			–	–	–	–	–	1,582	1,582
EMTN O2 GBP	GBP	5.375 %	–	–	–	–	595	–	595
TELEF. EMISIONES JUNE 06 TRANCHE D	USD	7.045 %	–	–	–	–	–	1,766	1,766
TELEF. EMISIONES MAY 2014	EUR	2.242 %	938	–	–	–	–	–	938
EMTN GBP 12/09/2022 650 GBP	GBP	5.289 %	774	–	–	–	–	–	774
EMTN GBP 10/08/2029 400 GBP	GBP	5.445 %	–	–	–	–	–	476	476
TELEF. EMISIONES DECEMBER 2012	CHF	3.450 %	145	–	–	–	–	–	145
TELEF EMISIONES JANUARY 2013	EUR	3.987 %	–	1,277	–	–	–	–	1,277
TELEF. EMISIONES OCTOBER 2014	EUR	2.932 %	–	–	–	–	–	800	800
TELEF. EMISIONES JULY 2015	EUR	1x EURIBOR6M +0.82%	67	–	–	–	–	–	67
TELEF EMISIONES APRIL 2016	EUR	0.750 %	874	–	–	–	–	–	874
TELEF EMISIONES APRIL 2016	EUR	1.460 %	–	–	–	–	1,279	–	1,279
TELEF. EMISIONES OCTOBER 2016	EUR	1.930 %	–	–	–	–	–	750	750
TELEF. EMISIONES DECEMBER 2016	EUR	4.000 %	–	–	–	–	–	150	150
TELEF. EMISIONES JANUARY 2017	EUR	1.528 %	–	–	–	1,127	–	–	1,127
TELEF. EMISIONES JANUARY 2017	EUR	2.318 %	–	–	–	–	–	500	500
TELEF. EMISIONES MARCH 2017	USD	4.103 %	–	–	–	–	–	1,324	1,324
TELEF. EMISIONES MARCH 2017	USD	5.213 %	–	–	–	–	–	1,766	1,766
TELEF. EMISIONES MARCH 2017	EUR	2.318 %	–	–	–	–	–	200	200
TELEF. EMISIONES APRIL 2017	USD	4.900 %	–	–	–	–	–	177	177
TELEF. EMISIONES APRIL 2017	USD	5.213 %	–	–	–	–	–	441	441
TELEF. EMISIONES SEPTEMBER 2017	EUR	1.715 %	–	–	–	–	–	1,250	1,250

Total Telefónica and its instrumental companies (cont.)

Debentures and bonds	Currency	% Interest rate	Maturity (nominal)					Subsequent years	Total
			2022	2023	2024	2025	2026		
TELEF. EMISIONES JANUARY 2018	EUR	1.447 %	–	–	–	–	–	1,000	1,000
TELEF. EMISIONES MARCH 2018	USD	4.895 %	–	–	–	–	–	1,104	1,104
TELEF. EMISIONES MARCH 2018	USD	4.665 %	–	–	–	–	–	662	662
TELEF. EMISIONES SEPTEMBER 2018	EUR	1.495 %	–	–	–	892	–	–	892
TELEF. EMISIONES FEBRUARY 2019 GREEN B.	EUR	1.069 %	–	–	1,000	–	–	–	1,000
TELEF. EMISIONES MARCH 2019	EUR	1.788 %	–	–	–	–	–	1,000	1,000
TELEF. EMISIONES MARCH 2019	USD	5.520 %	–	–	–	–	–	1,104	1,104
TELEF. EMISIONES JULY 2019	EUR	1.957 %	–	–	–	–	–	500	500

TELEF. EMISIONES MAY 2020	EUR	1.201 %	–	–	–	–	–	1,250	1,250
TELEF. EMISIONES FEBRUARY 2020	EUR	0.664 %	–	–	–	–	–	1,000	1,000
TELEF. EMISIONES MAY 2020	EUR	1.807 %	–	–	–	–	–	750	750
TELEF. EMISIONES JULY 2020	EUR	1.864 %	–	–	–	–	–	500	500
Telefónica Emisiones, S.A.U.			2,798	1,277	1,000	2,019	1,874	18,470	27,438
Total Telefónica, S.A. and its instrumental companies			2,798	1,277	1,000	2,019	1,874	20,052	29,020

Foreign operators			Maturity								
Debentures and bonds	Currency	% Interest rate	2022	2023	2024	2025	2026	Subsequent years	Total		
Bond T	CLP	4.900%	–	20	–	–	–	–	20		
144A Bond	USD	3.875%	441	–	–	–	–	–	441		
Telefónica Chile, S.A.			441	20	–	–	–	–	461		
Bond F	UF	3.600%	–	97	–	–	–	–	97		
Bond O	CLP	3.500%	–	–	–	73	–	–	73		
Bond Q	CLP	3.600%	–	–	–	–	94	–	94		
Bond 144 A	USD	3.537%	–	–	–	–	–	441	441		
Telefónica Móviles Chile, S.A.			–	97	–	73	94	441	705		
Bond T. Peru 4th Program (19th Serie A)	N. SOL	VAC + 3.6250%	–	–	–	–	–	21	21		
Bond T. Peru 4th Program (19th Serie B)	N. SOL	VAC + 2.8750%	–	–	–	–	–	16	16		
Bond T. Peru 4th Program (37th Serie A)	N. SOL	VAC + 3.1250%	–	–	–	–	–	16	16		
Bond T. Peru 4th Program (19th Serie C)	N. SOL	VAC + 3.1875%	–	–	–	–	–	7	7		
Bond T. Peru 6th Program (17th Serie A)	N. SOL	VAC + 3.0938%	–	–	–	–	–	15	15		
Bond T. Peru 6th Program (11th Serie A)	N. SOL	6.656%	–	58	–	–	–	–	58		
Bond T. Peru 6th Program (11th Serie B)	N. SOL	6.188%	–	–	27	–	–	–	27		
Bond T. Peru 6th Program (13th Serie A)	N. SOL	5.500%	31	–	–	–	–	–	31		
Bond T. Peru 6th Program (14th Serie A)	N. SOL	5.344%	22	–	–	–	–	–	22		
Bond T. Peru 6th Program (15th Serie A)	N. SOL	5.469%	–	–	30	–	–	–	30		
Bond T. Peru 6th Program (16th Serie A)	N. SOL	5.500%	–	–	–	23	–	–	23		
Bond T. Peru 1st Private Program (1st Serie A)	N. SOL	7.281%	–	–	–	–	18	–	18		
Bond T. Peru 1st Program International Issue (1sr Serie A)	N. SOL	7.375%	–	–	–	125	125	126	376		
Telefónica del Perú, S.A.			53	58	57	148	143	201	660		
Nonconvertible bonds	BRL	1.0825 x CDI	158	–	–	–	–	–	158		
Telefônica Brasil, S.A.			158	–	–	–	–	–	158		
BOND R144-A	USD	4.950%	–	–	–	–	–	441	441		
Bond A5	COP	6.650%	–	–	77	–	–	–	77		
Bond C10	COP	IPC + 3.39%	–	–	–	–	–	34	34		
Colombia Telecomunicaciones, S.A, ESP			–	–	77	–	–	475	552		
Bond	EUR	1.750%	–	–	–	600	–	–	600		
O2 Telefónica Deutschland Finanzierungs, GmbH			–	–	–	600	–	–	600		
Total Outstanding Debentures and Bonds Foreign operators			652	175	134	821	237	1,117	3,136		
Total Outstanding Debentures and Bonds			3,450	1,452	1,134	2,840	2,111	21,169	32,156		

The main debentures and bonds issued by the Group in 2021 are as follows:

Item	Date	Maturity Date	Nominal (millions)		Currency of issuance	Coupon
			Currency	Euros		
Telefónica Móviles Chile, S.A.						
Bond	04/15/2021	03/01/2026	90,000	94	CLP	3.600 %
Bond	11/18/2021	11/18/2031	500	441	USD	3.537 %