

Debentures and bonds

The detail and key features of outstanding debentures and bonds at December 31, 2020 are as follows (in millions of euros):

Total Telefónica and its instrumental companies

Debentures and bonds	Currency	% Interest rate	Maturity (nominal)					Subsequent years	Total
			2021	2022	2023	2024	2025		
T. EUROPE BV SEP_00 BOND GLOBAL D	USD	8.250 %	—	—	—	—	—	999	999
TEBV FEB_03 EMTN FIXED TRANCHE B	EUR	5.875 %	—	—	—	—	—	500	500
Telefónica Europe, B.V.			—	—	—	—	—	1,499	1,499
EMTN O2 GBP	GBP	5.375 %	—	—	—	—	—	557	557
TELEF. EMISIONES JUNE 06 TRANCHE D	USD	7.045 %	—	—	—	—	—	1,630	1,630
TELEF. EMISIONES JANUARY 07 A	EUR	1 x EURIBOR6M + 0,83%	55	—	—	—	—	—	55
TELEF. EMISIONES MAY 2014	EUR	2.242 %	—	1,015	—	—	—	—	1,015
EMTN GBP 12/09/2022 650 GBP	GBP	5.289 %	—	724	—	—	—	—	724
EMTN GBP 10/08/2029 400 GBP	GBP	5.445 %	—	—	—	—	—	445	445
TELEF. EMISIONES FEBRUARY 2011	USD	5.462 %	1,223	—	—	—	—	—	1,223
TELEF. EMISIONES DECEMBER 2012	CHF	3.450 %	—	139	—	—	—	—	139
TELEF EMISIONES JANUARY 2013	EUR	3.987 %	—	—	1,500	—	—	—	1,500
TELEF. EMISIONES MARCH 2013	EUR	3.961 %	872	—	—	—	—	—	872
TELEF EMISIONES APRIL 2013	USD	4.570 %	—	—	611	—	—	—	611
TELEF. EMISIONES OCTOBER 2014	EUR	2.932 %	—	—	—	—	—	800	800
TELEF. EMISIONES JULY 2015	EUR	1 x EURIBOR6M + 0,83%	—	67	—	—	—	—	67
TELEF. EMISIONES SEPTEMBER 2015	EUR	1.477 %	759	—	—	—	—	—	759
TELEF EMISIONES APRIL 2016	EUR	0.750 %	—	1,110	—	—	—	—	1,110
TELEF EMISIONES APRIL 2016	EUR	1.460 %	—	—	—	—	—	1,350	1,350
TELEF. EMISIONES OCTOBER 2016	EUR	1.930 %	—	—	—	—	—	750	750
TELEF. EMISIONES DECEMBER 2016	EUR	4.000 %	—	—	—	—	—	150	150
TELEF. EMISIONES JANUARY 2017	EUR	1.528 %	—	—	—	—	1,250	—	1,250

Total Telefónica and its instrumental companies (cont.)

Debentures and bonds	Currency	% Interest rate	Maturity (nominal)					Subsequent years	Total
			2021	2022	2023	2024	2025		
TELEF. EMISIONES JANUARY 2017	EUR	2.318 %	—	—	—	—	—	500	500
TELEF. EMISIONES MARCH 2017	USD	4.103 %	—	—	—	—	—	1,223	1,223
TELEF. EMISIONES MARCH 2017	USD	5.213 %	—	—	—	—	—	1,630	1,630
TELEF. EMISIONES MARCH 2017	EUR	2.318 %	—	—	—	—	—	200	200
TELEF. EMISIONES APRIL 2017	USD	4.900 %	—	—	—	—	—	163	163
TELEF. EMISIONES APRIL 2017	USD	5.213 %	—	—	—	—	—	408	408
TELEF. EMISIONES SEPTEMBER 2017	EUR	1.715 %	—	—	—	—	—	1,250	1,250
TELEF. EMISIONES JANUARY 2018	EUR	1.447 %	—	—	—	—	—	1,000	1,000
TELEF. EMISIONES MARCH 2018	USD	4.895 %	—	—	—	—	—	1,019	1,019
TELEF. EMISIONES MARCH 2018	USD	4.665 %	—	—	—	—	—	611	611
TELEF. EMISIONES SEPTEMBER 2018	EUR	1.495 %	—	—	—	—	1,000	—	1,000
TELEF. EMISIONES FEBRUARY 2019 GREEN B.	EUR	1.069 %	—	—	—	1,000	—	—	1,000
TELEF. EMISIONES MARCH 2019	EUR	1.788 %	—	—	—	—	—	1,000	1,000
TELEF. EMISIONES MARCH 2019	USD	5.520 %	—	—	—	—	—	1,019	1,019
TELEF. EMISIONES JULY 2019	EUR	1.957 %	—	—	—	—	—	500	500
TELEF. EMISIONES MAY 2020	EUR	1.201 %	—	—	—	—	—	1,250	1,250
TELEF. EMISIONES FEBRUARY 2020	EUR	0.664 %	—	—	—	—	—	1,000	1,000
TELEF. EMISIONES MAY 2020	EUR	1.807 %	—	—	—	—	—	750	750
TELEF. EMISIONES JULY 2020	EUR	1.864 %	—	—	—	—	—	500	500
Telefónica Emisiones, S.A.U.			2,909	3,055	2,111	1,000	2,250	19,705	31,030
Exchangeable Bond MARCH 2016 (*)	EUR	—	600	—	—	—	—	—	600
Telefónica Participaciones		—	600	—	—	—	—	—	600
Total Telefónica, S.A. and its instrumental companies			3,509	3,055	2,111	1,000	2,250	21,204	33,129

(*) Issue of non-dilutive cash-settled equity-linked bonds referenced to Telefónica share price, with a nominal amount of 600 million euros, issue price of 101.25% and maturing in March 2021.

Foreign operators

Debentures and bonds	Currency	% Interest rate	Maturity					Subsequent years	Total
			2021	2022	2023	2024	2025		
Bond T	CLP	4.900 %	22	—	22	—	—	—	44
144A Bond	USD	3.875 %	—	408	—	—	—	—	408
Telefónica Chile, S.A.			22	408	22	—	—	—	452
Bond F	UF	3.600 %	—	—	100	—	—	—	100
Bond O	CLP	3.500 %	—	—	—	—	80	—	80
Bond K	CLP	4.900 %	108	—	—	—	—	—	108
Telefónica Móviles Chile, S.A.			108	—	100	—	80	—	288

Foreign operators (cont.)

Debentures and bonds	Currency	% Interest rate	Maturity					Subsequent years	Total
			2021	2022	2023	2024	2025		
Bond T. Peru 4th Program (19th Serie A)	N. SOL	VAC + 3,625%	—	—	—	—	—	20	20
Bond T. Peru 4th Program (19th Serie B)	N. SOL	VAC + 2,875%	—	—	—	—	—	16	16
Bond T. Peru 4th Program (37th Serie A)	N. SOL	VAC + 3,125%	—	—	—	—	—	15	15
Bond T. Peru 4th Program (19th Serie C)	N. SOL	VAC + 3,1875%	—	—	—	—	—	6	6
Bond T. Peru 5th Program (22nd Serie Ac)	N. SOL	VAC + 3,500%	7	—	—	—	—	—	7
Bond T. Peru 6th Program (17th Serie A)	N. SOL	VAC + 3,09375%	—	—	—	—	—	14	14
Bond T. Peru 6th Program (11th Serie A)	N. SOL	6.656 %	—	—	59	—	—	—	59
Bond T. Peru 6th Program (11th Serie B)	N. SOL	6.188 %	—	—	—	27	—	—	27
Bond T. Peru 6th Program (13th Serie A)	N. SOL	5.500 %	—	32	—	—	—	—	32
Bond T. Peru 6th Program (14th Serie A)	N. SOL	5.344 %	—	23	—	—	—	—	23
Bond T. Peru 6th Program (15th Serie A)	N. SOL	5.469 %	—	—	—	30	—	—	30
Bond T. Peru 6th Program (16th Serie A)	N. SOL	5.500 %	—	—	—	—	24	—	24
Bond T. Peru 6th Program (12th Serie B)	N. SOL	4.188 %	16	—	—	—	—	—	16
Bond T. Peru 1st Private Program (1st Serie A)	N. SOL	7.281 %	—	—	—	—	—	18	18
Bond T. Peru 1st Program International Issue (1sr Serie A)	N. SOL	7.375 %	—	—	—	—	128	255	383
Telefónica del Perú, S.A.			23	55	59	57	152	344	690
Nonconvertible bonds	BRL	1,0825 XCDI	157	157	—	—	—	—	314
Nonconvertible bonds (Telemig) I	BRL	IPCA + 0,5%	—	—	—	—	—	—	—
Nonconvertible bonds (Telemig) II	BRL	IPCA + 0,5%	1	—	—	—	—	—	1
Nonconvertible bonds (Telemig) III	BRL	IPCA + 0,5%	1	—	—	—	—	—	1
Telefónica Brasil, S.A.			159	157	—	—	—	—	316
BOND R144-A	USD	4.950 %	—	—	—	—	—	408	408
Bond A5	COP	6.650 %	—	—	—	83	—	—	83
Bond C10	COP	IPC + 3,39%	—	—	—	—	—	36	36
Colombia Telecomunicaciones, S.A, ESP			—	—	—	83	—	444	527
Bond	EUR	2.375 %	500	—	—	—	—	—	500
Bond	EUR	1.750 %	—	—	—	—	600	—	600
O2 Telefónica Deutschland Finanzierungs, GmbH			500	—	—	—	600	—	1,100

Total Outstanding Debentures and Bonds Foreign operators	812	620	181	140	832	788	3,373
Total Outstanding Debentures and Bonds	4,321	3,675	2,292	1,140	3,082	21,992	36,502