The e-Privacy Directive (Directive 2002/58/EC on privacy and electronic communications) concerns the protection of privacy and personal data in the electronic communication sector. The Communication on a Digital Single Market Strategy for Europe (COM(2015) 192 final) of 6 May 2015 (DSM Communication) sets out that once the new EU rules on data protection are adopted, the ensuing review of the e-Privacy Directive should focus on ensuring a high level of protection for data subjects and a level playing field for all market players.

Given that the e-Privacy Directive particularises and complements the Data Protection Directive 95/46/EC that will be replaced by the General Data Protection Regulation (GDPR), this questionnaire contains several questions related to the interplay between the e-Privacy Directive and the future GDPR.

In December 2015 the European Parliament and the Council of Ministers reached a political agreement on the final draft of the GDPR. All references to the GDPR in this questionnaire and background document are based on the text adopted in December[1]. After a legal and linguistic review, which may result in small changes to the text, the GDPR will be formally adopted by the European Parliament and Council and the official texts will be published in the Official Journal of the European Union in all official languages.

The purpose of this questionnaire is twofold: First, to gather input for the evaluation process of the ePD (see Section I of the questionnaire) and second, to seek views on the possible solutions for the revision of the Directive (see Section II). The Commission invites citizens, legal entities and public authorities to submit their answers by the 5th of July 2016.

The Commission will summarise the results of this consultation in a report, which will be made publicly available on the website of the Directorate General for Communications Networks, Content and Technology. The results will feed into a Staff Working Document describing the Commission findings on the overall REFIT evaluation of the e-Privacy Directive.

This questionnaire is available in 3 languages (French, English and German). You can skip questions that you do not wish to answer, except the ones marked with an asterisk. You can pause at any time and continue later. Once you have submitted your answers, you would be able to download a copy of your completed responses as well as upload additional material.

Please note that except for responses from visually impaired, in order to ensure a fair and transparent consultation process, only responses received through the online questionnaire will be taken into account and included in the summary.

[1] http://www.emeeting.europarl.europa.eu/committees/agenda/201512/LIBE/LIBE%282015%291217_1/sitt-
PRIVACY STATEMENT

Please indicate your preference for the publication of your response on the Commission’s website (see specific privacy statement):

Please note that regardless the option chosen, your contribution may be subject to a request for access to documents under Regulation 1049/2001 on public access to European Parliament, council and Commission documents. In this case the request will be assessed against the conditions set out in the Regulation and in accordance with applicable data protection rules.

- **Under the name given**: I consent to publication of all information in my contribution and I declare that none of it is subject to copyright restrictions that prevent publication.
- **Anonymously**: I consent to publication of all information in my contribution and I declare that none of it is subject to copyright restrictions that prevent publication.
- **Please keep my contribution confidential**: it will not be published, but will be used internally within the Commission.

Specific privacy statement e-Privacy

[Specific_20privacy_20statement_ePrivacy.pdf](Specific_20privacy_20statement_ePrivacy.pdf)

Before filling in the questionnaire, we suggest that you consult the background document at the right-hand side of the survey.

Background document

[05_2004_20Background_20document.pdf](05_2004_20Background_20document.pdf)

GENERAL INFORMATION

* Question I: If you answer on behalf of your organisation: Is your organisation registered in the Transparency Register of the European Commission and the European Parliament?

- **Yes**.
- **No** (if you would like to register now, please [click here](#)). If your entity responds without being registered, the Commission will consider its input as that of an individual.
- **Not applicable** (I am replying as an individual in my personal capacity).
Question I A: Please indicate your organisation's registration number in the Transparency Register.

08957111909-85

Question II: Please enter the name of your institution/organisation/business:

ETNO - European Telecommunications Network Operators' Association

Question III: Please enter your organisation's address:

Boulevard du Regent 43-44 Brussels, 1000

Question IV: Please enter your organisation's website:

www.etno.eu

Question V: Please enter the name of a contact person:

Marta Capelo

Question VI: Please enter the phone number of a contact person:

+32 2 227 10 83

Question VII: Please enter the e-mail address of a contact person:

capelo@etno.eu
Question VIII: In which capacity are you participating in this consultation:

- Citizen
- Consumer association or user association
- Civil society association (e.g. NGO in the field of fundamental rights)
- Electronic communications network provider or provider of electronic communication services (e.g. a telecom operator)
- Association/umbrella organisation of electronic communications network providers or providers of electronic communication services
- Association/umbrella organisation/ trade association (other than associations of electronic communication service provider/network providers)
- Internet content provider (e.g. publishers, providers of digital platforms and service aggregators, broadcasters, advertisers, ad network providers)
- Other industry sector
- Government authority
- Competent Authority to enforce (part of) the e-Privacy Directive
- Other public bodies and institutions
Question IX: Please indicate your country of residence? (In case of legal entities, please select the primary place of establishment of the entity you represent)

- [ ] Austria
- [ ] Belgium
- [ ] Bulgaria
- [ ] Croatia
- [ ] Cyprus
- [ ] Czech Republic
- [ ] Denmark
- [ ] Estonia
- [ ] Finland
- [ ] France
- [ ] Germany
- [ ] Greece
- [ ] Hungary
- [ ] Ireland
- [ ] Italy
- [ ] Latvia
- [ ] Lithuania
- [ ] Luxembourg
- [ ] Malta
- [ ] Netherlands
- [ ] Poland
- [ ] Portugal
- [ ] Romania
- [ ] Sweden
- [ ] Slovenia
- [ ] Slovak Republic
- [ ] Spain
- [ ] United Kingdom
- [ ] Other

Question IX A: Please specify:

ETNO represents companies from EU and non EU European Countries

I. REFIT EVALUATION OF THE E-PRIVACY DIRECTIVE
I.1. EFFECTIVENESS OF THE E-PRIVACY DIRECTIVE

The e-Privacy Directive aims to harmonise the national provisions required to ensure an equivalent level of privacy protection in connection with the processing of data in the electronic communications sector and to ensure the free movement of such data and electronic communication equipment. This section seeks to explore the extent to which the objectives of the e-Privacy Directive have been achieved. For more information please refer to the background document (see Section III).

Question 1: Based on your experience, do you consider that the e-Privacy Directive objectives have been achieved? More particularly:

<table>
<thead>
<tr>
<th>Objective</th>
<th>Significantly</th>
<th>Moderately</th>
<th>Little</th>
<th>Not at All</th>
<th>Do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Full protection of privacy and confidentiality of communications across the EU</td>
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<tr>
<td>Free movement of personal data processed in connection with the provision of electronic communication services</td>
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<td>Free movement of electronic communications equipment and services in the EU</td>
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</table>
The ePrivacy Directive may have had an initial positive impact when it was first adopted. In light of new market developments and players and of the adoption of the GDPR, the directive is outdated and no longer necessary in a world of converged and globally connected online services. The coexistence of two different sets of rules creates legal uncertainty and confusion, undermining the coherence and trust on the online Consumer Policy, as European citizens cannot rely on consistent protection of their personal data and privacy.

Regarding businesses, sectoral rules contribute to a substantial value migration from European operators to OTT players and device manufacturers mainly based outside Europe. The unequal application of rules for functionally equivalent services prevents telecommunications services providers from competing on equal footing in a single market. The scope of the recently adopted GDPR represents a decisive step to ensure a consistent level of protection to European citizens irrespective of the location of the provider.

Privacy is fundamental to build trust and confidence in the uptake and use of new digital services. Consumers must be able to enjoy consistent privacy standards and experiences, irrespective of the technologies, infrastructure, business models, type or location of the service provider.

These objectives will be satisfactorily achieved by the GDPR. Any additional sector specific rules would jeopardise the new harmonised approach.
Question 2: Have you encountered problems in applying/understanding the rules (in your role of provider or as individual)? More in particular in relation to:

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
<th>No opinion</th>
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<tbody>
<tr>
<td>Notification of personal data breaches</td>
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<tr>
<td>Confidentiality of electronic communications</td>
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<tr>
<td>Specific rules on traffic and location data</td>
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<tr>
<td>Unsolicited marketing communications sent and received though the Internet</td>
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<tr>
<td>Itemised billing of invoices</td>
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<td>Presentation and restriction of calling and connected line</td>
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<td>Automatic call forwarding</td>
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<tr>
<td>Directories of subscribers</td>
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</table>

Question 2 A: If you answered “Yes”, please specify your reply.

*Text of 1 to 1500 characters will be accepted*

Most ETNO members have encountered difficulties in applying the above mentioned rules. Europe needs to address the current patchwork of regulation, compromising the effective and consistent protection of consumers across the digital value chain. Confusion for providers results from the fact that together with general data protection rules (Directive 95/46/EC), they are faced with sector specific regulation (ePD) not applicable to other communications services, despite being functionally equivalent.

Additionally, the lack of harmonisation has been critical for multinational companies. The transposition of general data protection rules and of the ePD has been very different in Member States (MS). In relation to the ePD, this already fragmented situation is further complemented by the fact that some MS have widened the scope of some provisions, extending them to providers that offer services that do not fall under the definition of publicly available ECS (e.g. services offering VoIP). In addition, different judicial interpretations of the definition of ECS, e.g. the recent German court ruling regarding webmail (VG Köln, 21 K 450/15, 11.11.15) accentuated the fragmentation.

As long as the ePD coexists with the new GDPR, there will be no level playing field, consumers will not experience comparable digital privacy online and operators will continue to face this dual compliance regime and their competitive position will be compromised.
Question 3: It is currently up to Member States to set up the national bodies entrusted with the enforcement of the e-Privacy Directive. Article 15a of the e-Privacy Directive refers indeed to the “competent national authority” and, where relevant, “other national bodies” as the entities entrusted with supervisory and enforcement powers in relation to the national provisions implementing the e-Privacy Directive.

On the basis of your experience, did the fact that some Member States have allocated enforcement competence to different authorities lead

to divergent interpretation of rules in the EU?

to non-effective enforcement?

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<thead>
<tr>
<th></th>
<th>significantly</th>
<th>moderately</th>
<th>little</th>
<th>not at all</th>
<th>do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>to divergent interpretation of rules in the EU?</td>
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<tr>
<td>to non-effective enforcement?</td>
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</table>

Question 4: If you answered 'significantly' or 'moderately' to the previous question, has this in your view represented a source of confusion for:

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<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
<th>Do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Providers of electronic communication services, information society services and data controllers in general</td>
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<td></td>
<td></td>
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<tr>
<td>Citizens</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Competent Authorities</td>
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</table>
While both Directive 95/46/EC and the GDPR foresee the data protection supervisory authorities (DPAs) as the competent authorities for enforcement, the ePD leaves Member States with the discretion to individually set up their enforcement bodies, which thus may consist of DPAs, NRAs or of shared competences (including other authorities, since a considerable part of the provisions of the ePD does not only relate to privacy only - e.g. consumer related provisions such as itemised billing). This has led to a fragmented approach and a considerable level of confusion and uncertainty both for providers and citizens alike. While shared competences might seem justified in light of the different nature of some of the provisions of the ePD, it implies risks of ineffective enforcement, e.g. due to conflicting decision-making by different authorities or bodies on the same case. A more harmonised and less intrusive approach should thus be taken, by having solely one competent body as the responsible authority in place. This would avoid divergent decisions and a more consistent and harmonised enforcement of the ePD.

I.2. RELEVANCE OF THE E-PRIVACY DIRECTIVE

The Data Protection Directive 95/46/EC, which will be replaced by the General Data Protection Regulation (GDPR), is the central legislative instrument in the protection of personal data in the EU. More detailed rules were considered necessary for the protection of privacy and data protection in the electronic communications sector, which led to the adoption of the e-Privacy Directive. This section seeks to assess the relevance of the objectives of the e-Privacy Directive and each of its articles, taking into account technological, social and legal developments. For more information please refer to the background document.
Question 5: In your opinion, are specific rules at EU level necessary to ensure the following objectives:

<table>
<thead>
<tr>
<th>Objective</th>
<th>Yes</th>
<th>No</th>
<th>No opinion</th>
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<tbody>
<tr>
<td>An equivalent level of protection (full protection) across the EU regarding the right to privacy and confidentiality with respect to the processing of personal data in the electronic communications sector</td>
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<tr>
<td>The free movement of personal data processed in connection with the provision of electronic communication services</td>
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<td></td>
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<tr>
<td>Free movement of electronic communications equipment and services</td>
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</tbody>
</table>

Question 6: Is there an added value to have specific rules for the electronic communications sector on...?:

<table>
<thead>
<tr>
<th>Rule</th>
<th>Yes</th>
<th>No</th>
<th>No opinion</th>
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<tbody>
<tr>
<td>Notification of personal data breaches</td>
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<td></td>
<td></td>
</tr>
<tr>
<td>Confidentiality of electronic communications</td>
<td></td>
<td></td>
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<tr>
<td>Specific rules on traffic and location data</td>
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<tr>
<td>Unsolicited marketing communications sent and received though the Internet</td>
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<tr>
<td>Directories of subscribers</td>
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</table>
Both Directive 95/46/EC and ePrivacy Directive aimed at harmonising provisions on data protection at the EU level to avoid that national rules could become a barrier to the single market (both Directives were single market instruments). However, in practice, the goal of harmonisation has not been achieved, as national implementation resulted in diverging legal systems in the Member States.

Being a Regulation, one of the objectives of GDPR is to achieve full harmonisation, which is absolutely necessary for both industry and citizens. Further to the adoption of the GDPR, some provisions of the ePrivacy Directive become redundant and should thus be eliminated. Otherwise, maintaining specific regulation would implicitly acknowledge that the new GDPR has failed, does not provide the necessary level of protection and is not the future proof and technologically neutral legal instrument that the EC imagined when it put forward its proposal. Maintaining two different set of rules in parallel exacerbates existing market distortions and weaknesses in consumer privacy protection. Duplicity of rules is against legal certainty for providers and consumers.

I.3. COHERENCE OF THE E-PRIVACY DIRECTIVE

This section aims to assess whether the existing rules fit with each other and whether they are coherent with other legal instruments. See background document for more details (see Sections III.3 and III.6).

Question 7: Are the security obligations of the e-Privacy Directive coherent with the following security requirements set forth in the different legal instruments:

<table>
<thead>
<tr>
<th>The Framework Directive (Article 13a): requiring providers of publicly available electronic communication services and networks to take appropriate measures to manage the risks posed to the security and integrity of the networks and services and guarantee the continuity of supply.</th>
<th>significantly</th>
<th>moderately</th>
<th>little</th>
<th>not at all</th>
<th>do not know</th>
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<tbody>
<tr>
<td>[ ]</td>
<td>[X]</td>
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<tr>
<td>The future General Data Protection Regulation setting forth security obligations applying to all data controllers: imposing on data controllers and processors to implement appropriate technical and organisational measures to ensure a level of security appropriate to the risk, including, as appropriate, the pseudonymisation and encryption of personal data and the ability to ensure the ongoing confidentiality, integrity, availability and resilience of systems and services processing personal data.</td>
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<td>The Radio Equipment Directive: imposing privacy and data protection requirements upon all terminal equipment attached to public telecommunication networks.</td>
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<tr>
<td>The future Network and Information Security (NIS) Directive: obliging Member States to require that digital service providers and operators of certain essential services take appropriate and proportionate technical and organisational measures to manage the risks posed to the security of networks and information systems which they use in their operations.</td>
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</tbody>
</table>
The security obligations contained in the ePD can be deemed coherent with those included in the FWD, NIS and RED regarding the guiding principle. These instruments take a risk-based approach with regard to the measures to be implemented. However, the scope of applications and the actors they address are quite diverse.

In 2009 the ePD introduced for the first time obligations on security for telecom operators; the GDPR has extended the scope of the new rules on security to all sectors seeking a comprehensive, technologically neutral set of rules on security of processing and data breach notifications. Therefore, it does not make sense to maintain dissimilar data breach notifications rules under the ePD.

In light of the overarching and horizontally applying provisions of GDPR (going beyond the requirements of ePD by introducing safeguards eg encryption and pseudonymisation), the sector specific provision in the ePD should be repealed. Art. 32 GDPR already foresees almost identical security obligations in relation to the same scope, the protection of privacy when processing personal data. A dual notification regime of 24h vs. 72h would lead to an unjustified and overly complex situation for telecom providers, stakeholders, authorities and consumers. There are no objective reasons to maintain such differences that would create operational complexity. Hence, Art. 4 of the ePD and Regulation 611/2013 should be entirely substituted by the corresponding articles of the GDPR.

The e-Privacy Directive prohibits the use of electronic mail, fax and automatic calling machines for direct marketing unless users have given prior consent (Article 13.1). However, it leaves to Member States the choice of requiring prior consent or a right to object to allow placing person-to-person telemarketing calls (Article 13.3).

In your opinion, is the choice left to Member States to make telemarketing calls subject either to prior consent or to a right to object, coherent with the rules of Art 13.1 (which require opt in consent for electronic mail, fax and automatic calling machines), given the privacy implications and costs of each of the channels?

- Yes
- No
- No opinion
Question 8 A: Please specify your reply if needed.

Text of 1 to 1500 characters will be accepted

Based on the current ePrivacy Directive, this choice left up to Member States was coherent with the rules of the Directive. Today, this issue is already covered by the new GDPR.

Question 9: There is legal uncertainty as to whether messages sent through social media are covered by the opt-in provision applying to email (Art 13.1) or by opt-out provisions (Art 13.3). Please indicate whether you agree or not with the following statements.

<table>
<thead>
<tr>
<th>I find it more reasonable to apply to marketing messages sent through social media the same rules as for email (opt in)</th>
<th>Yes</th>
<th>No</th>
<th>No opinion</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
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<table>
<thead>
<tr>
<th>I find it more reasonable to apply to marketing messages sent through social media opt out rules (Art 13)</th>
<th>Yes</th>
<th>No</th>
<th>No opinion</th>
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<td></td>
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</table>

I.4. EFFICIENCY OF THE E-PRIVACY DIRECTIVE

In the following section we would like stakeholders to assess the costs and benefits of the e-Privacy Directive, including for citizens at large.

Question 10: The protection of privacy and personal data in the electronic communications sector is also aimed to increase users’ trust in these services. To what extent have the national provisions implementing the e-Privacy Directive contributed to raising users’ trust in the protection of their data when using electronic communication services and networks?

- Significantly
- Moderately
- Little
- Not at all
- Do not know
When adopted, both Directive 95/46/EC and the ePrivacy Directive increased awareness about a new set of rules in most MS, as the Council of Europe Convention 108 - the first legally binding international law in the field of Data Protection - dates back to 1981. Today, the increased level of protection for all, ensured by the GDPR, will achieve this objective. Sector specific regulation is thus no longer necessary and would only increase confusion for users.

In fact, users cannot rely on consistent protection standards across the digital market. In contrast to the GDPR, which applies horizontally, the ePD has thus done little to raise users trust. Similar services from a functional perspective are still subject to different legal regimes depending on whether they fall under the outdated (technical) categorisation of electronic communications services, ignoring the converging digital landscape. Users fail to understand which provisions are applicable to the services offered. The new GDPR will bring a more consistent and horizontal, sufficiently contributing to raise users trust and creating a level playing field. Sector specific regulation would thus only jeopardise this approach.

In this line, the Digital Single Market Strategy explicitly mentions that GDPR will increase trust in digital services, as it should protect individuals with respect to the processing of personal data by all companies that offer their services on the European market.

Question 11: To what extent did the e-Privacy Directive create additional costs for businesses?

- Significantly
- Moderately
- Little
- Not at all
- Do not know
Question 11 A: Please provide an estimation of the percentage of the total cost and/or any other information.

Text of 1 to 1500 characters will be accepted

Telecoms operators face considerable costs for implementing the provisions of the ePD at national level, such as requirements to provide itemised billing and printed directories and building performance features. These costs further increase with expenses for customer care and product development.

However, the most significant costs are the opportunity costs, as traditional telecommunications operators have been prevented from offering new services demanded and broadly taken up by consumers, provided by other market players (eg.: geo-location based services).

The new GDPR, together with the possibility to engage in ex-post antitrust actions (and the possibility of legal actions from national DPA), provide a comprehensive framework to monitor the commercial exploitation of users’ data by all kind of providers of digital services, regardless of the type of services provider at stake. This framework provides a safeguard against abuse of dominant position based on the over-exploitation of personal information related to individual users. As a result, there is no need to apply different tools than GDPR and Antitrust Law in order to monitor the commercial exploitation of traffic and location data by any provider of digital services.

Question 12: In your opinion, are the costs of compliance with the e-Privacy Directive proportionate to the objectives pursued, in particular the confidentiality of communication as a measure to safeguard the fundamental right to privacy?

- Yes
- No
- No opinion

Question 12 A: Please specify your reply if needed.

Text of 1 to 1500 characters will be accepted

Ensuring confidentiality of communications is a valuable objective. However, the costs of compliance have only encumbered a certain number of actors (e-communications services providers) while other actors not covered by ePD should also ensure the confidentiality of communications and the fundamental right to privacy. This has put European telecommunications service providers at a competitive disadvantage vis-à-vis other players offering the same services, imposing a significant loss of competitiveness on the concerned organisations and a relevant impact on the innovation and on the time to market for new services. Moreover, investments that would have been made in the absence of sector specific regulation are delayed of finally discarded.
I.5. EU ADDED VALUE OF THE EPRIVACY DIRECTIVE

This section seeks to assess the EU added value of the e-Privacy Directive especially in order to evaluate whether action at EU level is needed for this specific sector. See background document for more details (see Section III).

Question 13: Do you think that national measures would have been/be needed if there were no EU legislation on e-Privacy for the electronic communication sector?

☐ Yes
☐ No
☐ No opinion

Question 14: In your experience, to what extent has the e-Privacy Directive proven to have a clear EU added value to achieve the following objectives:

<table>
<thead>
<tr>
<th>Objective</th>
<th>Strongly agree</th>
<th>Agree</th>
<th>Disagree</th>
<th>Strongly disagree</th>
<th>Do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Increasing confidentiality of electronic communications in Europe</td>
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<tr>
<td>Harmonising confidentiality of electronic communications in Europe</td>
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<tr>
<td>Ensuring free flow of personal data and equipment</td>
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</tbody>
</table>

II. REVISIING THE E-PRIVACY DIRECTIVE: LOOKING AHEAD

This section covers forward looking questions to assess the possible solutions available to revise the e-Privacy Directive, in case its evaluation demonstrates the need for review.
Question 15: Based on your experience with the e-Privacy Directive and taking due account of the content of the GDPR, what should be the priorities for any future legal instrument covering privacy and data protection issues in the electronic communications sector? Multiple answers possible:

- Widening the scope of its provisions to over-the-top service providers (OTTs)
- Amending the provisions on security
- Amending the provisions on confidentiality of communications and of the terminal equipment
- Amending the provisions on unsolicited communications
- Amending the provisions on governance (competent national authorities, cooperation, fines, etc.)
- Others
- None of the provisions are needed any longer

Questions 16: In your opinion, could a directly applicable instrument, one that does not need to be implemented by Member States (i.e. a Regulation), be better to ensure an equivalent level of privacy protection in connection with the processing of data in the electronic communications sector and to ensure the free movement of such data?

- Yes
- No
- Other
The new GDPR makes specific sector specific regulation redundant. The recent CERRE study on Consumer Privacy in Network Industries (http://www.cerre.eu/publications/consumer-privacy-network-industries) states that a future proof regulation requires a common approach to all industries and that sector-specific privacy regulations are inadequate in a dynamic environment and should be withdrawn. This was also the conclusion published by the European Commission in June 2015 on the “ePrivacy Directive: assessment of transposition, effectiveness and compatibility with GDPR”, which concluded that maintaining a distinct regulatory regime for electronic communications services, information society services or audiovisual services will most probably become less and less relevant in the future.

The review should therefore question each and every article of the ePD, both in terms of whether the relevant consumer concerns are already adequately met by the related provisions of the GDPR or other legislation, and in terms of the continued need of provisions (e.g. itemised billing). Only in the unexpected case that provisions are still deemed relevant and necessary to be implemented in a specific ePrivacy instrument, such rules should be provided in the form of a Regulation and apply to all market players. This would guarantee a more harmonised approach at Member State level as well as coherence with the GDPR.

II.1. REVIEW OF THE SCOPE

The requirements set forth by the e-Privacy Directive to protect individual’s privacy apply to publicly available electronic communication services (ECS). Such rules do not apply to so called Over-The-Top (OTT) services (e.g. unmanaged Voice over IP, instant messaging, web mail, messaging in social networks). This may result in both a void of protection for citizens and in an uneven playing field in this market. Although the rules to protect personal data of Directive 95/46/EC and the future GDPR apply to OTT communications services, some specific rules of the e-Privacy Directive, such as the principle of confidentiality of communications, do not apply to these services. See background document for more details (see Section III.2).

Question 17: Should the scope be broadened so that over-the-top service providers (so called “OTTs”) offer the same level of protection when they provide communications services such as Voice over IP, instant messaging, emailing over social networks).

- Yes
- In part
- Do not know
- Not at all
Question 18: If you answered "yes" or "in part" to the previous question, please specify which e-Privacy principles & obligations should apply to so called OTTs (multiple replies possible):

<table>
<thead>
<tr>
<th></th>
<th>Strongly agree</th>
<th>Agree</th>
<th>Disagree</th>
<th>Strongly disagree</th>
<th>Do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Security obligations</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Confidentiality of communications (prior consent to intercept electronic communications)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Traffic and location data (prior consent to process)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Unsolicited marketing communications (i.e. should Article 13 apply to messages sent via OTT services?)</td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Question 19: In your opinion, which obligations should apply to the following types of networks (eventually subject to adaptations for different actors on proportionality grounds)?

<table>
<thead>
<tr>
<th></th>
<th>All networks, whether public, private or closed</th>
<th>Non-commercial WIFI Internet access (e.g. ancillary to other activities) provided to customers/public in, e.g. airport, hospital, mall, universities etc.</th>
<th>Only publicly available networks (as currently)</th>
</tr>
</thead>
<tbody>
<tr>
<td>Security obligations</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Confidentiality of communications</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Obligations on traffic and location data</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
II.2. ENSURING SECURITY AND CONFIDENTIALITY OF COMMUNICATIONS

The e-Privacy Directive requires Member States to ensure confidentiality of communications in public communication networks and for related traffic data. Listening, tapping, storage or other kinds of interception or surveillance of communications and the related traffic data by persons other than users without the consent of the citizen concerned, except when legally authorised, is prohibited. The requirement for prior consent is extended to cover the information stored in users’ terminal, given that users have very sensitive information in their computers, smartphones and similar devices. See background document for more details (see Sections III.3 and III.4).

Question 20: User empowerment and the possibility for users to protect their communications, including, for example, by securing their home WiFi connections and/or by using technical protection measures, is increasingly relevant given the number of security risks.

Do you think that legislation should ensure the right of individuals to secure their communications (e.g. set forth appropriate passwords for home wireless networks, use encryption apps), without prejudice of law enforcement needs to safeguard important public interests in accordance with the procedures, conditions and safeguards set forth by law?

- Yes
- No
- Do not know

Question 20 A: Please explain, if needed.

The discussions on the “right of encryption” in the post-Snowden era are primarily related to avoiding access to communications by Law Enforcement Authorities – which is an issue that is not at stake in regard to the above question. Consequently there is no need for complementing the right of confidentiality of communications with details on encryption regarding the communication between individuals. Business and technological advances are able to provide suitable and user-friendly solutions and in practice do so already, even without further regulation. It is in the interest of industry to offer consumer-friendly solutions as a central differentiating factor in the competition between companies (race to the top). Thus, there is no need to further define security measures, especially as they cannot keep pace of technology developments.
Question 21: While an important number of laws imposing security requirements are in place, numerous publicly reported security breaches point to the need for additional policy measures. **In your opinion,** to what extent would the following measures improve this situation?

<table>
<thead>
<tr>
<th>Measure</th>
<th>Significantly</th>
<th>Moderately</th>
<th>Little</th>
<th>Not at All</th>
<th>Do not Know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Development of minimum security or privacy standards for networks and services</td>
<td>❌</td>
<td>❌</td>
<td>❌</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>Extending security requirements to reinforce coverage of software used in combination with the provision of a communication service, such as the operating systems embedded in terminal equipment</td>
<td>❌</td>
<td>❌</td>
<td>❌</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>Extending security requirements to reinforce coverage of Internet of Things devices, such as those used in wearable computing, home automation, vehicle to vehicle communication, etc.</td>
<td>❌</td>
<td>❌</td>
<td>❌</td>
<td>✔️</td>
<td></td>
</tr>
<tr>
<td>Extending the security requirements to reinforce coverage of all network components, including SIM cards, apparatus used for the switching or routing of the signals, etc.</td>
<td>❌</td>
<td>❌</td>
<td>❌</td>
<td>✔️</td>
<td></td>
</tr>
</tbody>
</table>
**Question 22:** The practice of websites to deny access to those users who refuse to accept cookies (or other technologies) have generated critics that citizens do not have a real choice. To what extent do you agree to put forward the following measures to improve this situation?

<table>
<thead>
<tr>
<th>Information society services should be required to make available a paying service (without behavioural advertising), as an alternative to the services paid by users' personal information</th>
<th>strongly agree</th>
<th>agree</th>
<th>disagree</th>
<th>strongly disagree</th>
<th>do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Information service providers should not have the right to prevent access to their non-subscription based services in case users refuse the storing of identifiers in their terminal equipment (i.e., identifiers not necessary for the functioning of the service)</th>
<th>strongly agree</th>
<th>agree</th>
<th>disagree</th>
<th>strongly disagree</th>
<th>do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>
Question 22 A: Please explain, if needed.

Text of 1 to 1500 characters will be accepted

Consent shall be effective only when based on the data subject's free decision. Consumers consent should therefore be based on a “real choice” and not be linked to the granting of access to services. Following the concept of data as a currency, which ETNO supports, consumers need to get a proper idea of the value of their data.

Generally, commercial services remunerated on the basis of end-users personal data have to fall under comparable rules as any other commercial service based on remuneration. End-users should be adequately informed, in line with what is prescribed in the Consumer Rights Directive. Currently, there is a loophole and providers of such commercial services do not inform end-users appropriately. If an end-user is properly informed about the remuneration and rejects the “payment” with personal data, it shall be legitimate for the provider to refuse the service.

Regarding the role of cookies, it is not always clear if they are a kind of remuneration or if the cookies are required exclusively for service delivery. Accordingly, they should not per se be considered as “payment”. Additionally since cookies already fall under specific regulation, it would be reasonable to establish an exemption from required new rules with regard to “data as a currency” (as it is also reflected in the Commission proposal for a directive on digital content).

Question 23: As a consumer, do you want to be asked for your consent for the processing of your personal data and other information stored on your smart devices as regards the following? Select the option for which you want to be asked for your consent (several options possible):

- Identifiers placed/collected by a third party information society service (not the one that you are visiting) for online behavioural advertising purposes
- Identifiers placed/collected by an information society service you are visiting – when their purpose is website analytics, measuring number of website visitors, where visitors go within the website, etc. (e.g. “first party” cookies or equivalent technologies)
- Identifiers placed/collected by an information society service you are visiting whose purpose is to support user experience, such as language preference cookies[1]
- Identifiers collected/placed by an information society service to detect fraud
- Identifiers collected/placed by and information society service for frequency capping (number of times a user sees a given ad)
- Identifiers collected and immediately anonymised in a way that it is impossible to identify the users’ device
- Other

**Question 23 A: Please explain, if needed.**

Text of 1 to 1500 characters will be accepted

ETNO cannot answer to this question “as a consumer” as it answering to this questionnaire as a Trade Association representing corporate companies. Currently, most of the cookies used can be classified as first party cookies. Art. 29 WG has already recommended that first party analytics cookies should not require prior consent of website visitors as they are not likely to create a privacy risk (ART 29 WG Opinion 4/2012). Similarly, identifiers placed to detect fraud, for frequency capping or those immediately anonymised so that it is impossible to identify the users’ device should not require prior consent. These identifiers do not imply any potential negative impact in the privacy of the individuals and are counterproductive as they cause users’ fatigue without providing any enhanced level of protection to the right of confidentiality of the individual.

In this line, ETNO would like to refer to the submission by the Danish Business Forum, which has called for the “cookie regulation” to be amended in a manner which will both decrease industry costs of implementation and raise awareness of privacy among users. Less intrusive types of cookies (for instance cookies used for website statistics) should be exempted and regulation should be reserved for websites using cookies that pose genuine risks of privacy intrusion. The benefits will be fewer burdens to businesses, more alertness to privacy issues among users, and the possibility of more effective and targeted enforcement.

**Question 24: It has been argued that requesting users’ consent to the storage/access of information in their devices, in particular tracking cookies, may disrupt Internet experience. To facilitate this process and users’ ability to consent, a new e-Privacy instrument should (several options possible):**

- Require manufacturers of terminal equipment including operating systems and browsers to place on the market products with privacy by default settings (e.g. third party cookies off by default)
- Adopt legislation, delegated acts for example, defining mechanisms for expressing user preferences regarding whether they want to be tracked
- Mandate European Standards Organisations to produce standards (e.g. Do Not Track; Do not Store/Collect)
- Introducing provisions prohibiting specific abusive behaviours, irrespective of user’s consent (e.g. unsolicited recording or filming by smart home devices)
- Support self-co regulation
- Others
Question 24 A: Please explain, if needed.

Text of 1 to 1500 characters will be accepted

There is no need for a specific ePD instrument. Key factors to facilitate users’ ability to consent without disrupting the Internet experience are inter alia requiring manufacturers of terminal equipment including operating systems and browsers to place on the market products with privacy by default settings as well as to mandate European Standards Organisations to produce standards and the support of self-co regulation. These instruments are already covered by the GDPR, strongly encouraging the drafting of Codes of Conduct taking into account the specific features of the various processing sectors and the specific needs of micro, small and medium-sized enterprises. According to Art. 25 GDPR, the future manufacturers of terminal equipment including operating systems and browsers will be obliged to meet principles of data protection by design and by default. While this is the case for manufactures producing both terminal equipment and operation systems, manufactures who only produce operation systems nevertheless have to take care that the respective terminal equipment produced by third parties enables them to meet the obligations set out by the GDPR.

Furthermore, regarding the setting of standards and self and co-regulation the GDPR also provides the possibility to establish certification mechanisms in order to demonstrate compliance with obligations of data protection by design and by default.

Question 25: The e-Privacy Directive contains specific privacy protections for the processing of traffic and location data in order to ensure confidentiality of the related communications. In particular, they must be erased or made anonymous when they are no longer needed for the purpose of the transmission of a communication or consent to users should be asked in order to use them for added value services (e.g. route guidance, traffic information, weather forecasts and tourist information). Under the existing exemptions, the processing of traffic data is still permitted for a limited time if necessary e.g. for billing purposes. See background document for more details.

Do you consider that the exemptions to consent for processing traffic and location data should be amended? You can choose more than one option. In particular, the exceptions:

- [ ] should be broadened to include the use of such data for statistical purposes, with appropriate safeguards
- [ ] should be broadened to include the use of such data for public purposes (e.g. research, traffic control, etc.), with appropriate safeguards
- [ ] should allow the data to be used for other purposes only if the data is fully anonymised
- [ ] should not be broadened
- [✓] the provision on traffic and location data should be deleted
The GDPR provides for a higher level of protection for the processing of personal data than the former Directive: It equips consumers with improved rights and imposes upon controllers and processors to carefully evaluate the risks for individuals when processing personal data (with new impact assessment obligations in GDPR), including for other purposes (based on the newly introduced compatibility criteria for further processing), while considerably increasing user privacy through the introduction of safeguards like pseudonymisation and encryption. There is thus no longer a rationale to treat the processing of traffic data and location data by telecom providers on the one hand and all other players (including OTTs) on the other hand differently, especially in a convergent landscape. The provisions on traffic and location data should consequently be deleted. In case the Legislator still considers traffic and location data should be regulated outside the GDPR, the same legal basis for processing as provided by Art. 6 GDPR should apply, including the possibility of pseudonymisation for further processing.

II. 3. NON-ITEMISED BILLS, CONTROL OVER CALL LINE IDENTIFICATION, AUTOMATIC CALL FORWARDING AND SUBSCRIBERS DIRECTORY

The e-Privacy Directive provides for the right of subscribers to receive non-itemised bills. The e-Privacy Directive also gives callers the right to prevent the presentation of the calling-line identification if they wish so to guarantee their anonymity. Furthermore, subscribers have the possibility to stop automatic call forwarding by a third party to their terminals. Finally, subscribers must be given the opportunity to determine whether their personal data is included in a public directory (printed, electronic or obtainable through directory inquiry services). See background document for more details (see Section III.5).
### Question 26: Give us your views on the following aspects:

<table>
<thead>
<tr>
<th></th>
<th>This provision continues being relevant and should be kept</th>
<th>This provision should be amended</th>
<th>This provision should be deleted</th>
<th>Other</th>
</tr>
</thead>
<tbody>
<tr>
<td>Non-itemised bills</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Presentation and restriction of calling and connected line identification</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Automatic call forwarding</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Subscriber directories</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

### Question 26 A: Please specify, if needed.

Text of 1 to 1500 characters will be accepted

The telecommunication sector is highly competitive. Therefore, in case consumer demand still exists, the current consumer rights of the ePD (itemised billing, CLI, automated call forwarding, directories) can be left to the market itself. It should be taken into account that there are no such rules applicable to communications services which are provided by other players than traditional telecoms. In regard to these substitutive services, it has been shown that consumers do not demand for such rules (e.g. itemised billing). There should thus be a thorough assessment on whether these consumer-focused provisions are still relevant. For instance, rules on directories are redundant because they are outdated or already addressed by industry in practice. For instance, the development of powerful search engines and online services have changed the ability to search for professional services. Additional obligations on traditional telecommunications providers are no longer relevant or necessary, which is reflected by the fact that 18 Member States have already taken directory enquiries out of the scope of the Universal Service Obligation.

Only in case that the consumer related provisions of the ePD are still considered necessary, they should be transferred to the new framework covering a broader range of communication services.
II.4. UNSOLICITED COMMERCIAL COMMUNICATIONS

The e-Privacy Directive requires prior consent to send commercial communications through electronic mail (which includes SMS), fax and automatic calling machines without human interaction). However, companies which have acquired an end-user's email in the context of a sale of products or services can send direct marketing by email to advertise their own similar products or services, provided that the end-user is given the possibility to object (often referred to as ‘opt-out’). Member States can decide whether to require opt in or opt out for marketing calls (with human interaction). Furthermore, the protection against all types of commercial communications also benefits to legal persons but the e-Privacy Directive leaves it to Member States to decide whether they are protected by an opt-in or opt-out regime. See background document (see Section III.6) for more details.

Question 27: Do you think that the Member States should retain the possibility to choose between a prior consent (opt-in) and a right to object (opt-out) regime for:

<table>
<thead>
<tr>
<th></th>
<th>Yes</th>
<th>No</th>
<th>Do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Direct marketing telephone calls (with human interaction) directed toward individual citizens</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Direct marketing communications to legal persons, (automatic calling machines, fax, e-mail and telephone calls with human interactions)</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Question 28: If you answered "no" to one or more of the options in the previous question, please tell us which system should apply in your view?

<table>
<thead>
<tr>
<th></th>
<th>consent (opt-in)</th>
<th>right to object (opt-out)</th>
<th>do not know</th>
</tr>
</thead>
<tbody>
<tr>
<td>Regime for direct marketing communications by telephone calls with human interaction</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Regime of protection of legal persons</td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Question 28 A: Please explain, if needed.

Text of 1 to 1500 characters will be accepted
II.4. FRAGMENTED IMPLEMENTATION AND INCONSISTENT ENFORCEMENT

Some provisions of the e-Privacy Directive may be formulated in too broad and general terms. As a consequence, key provisions and concepts may have been implemented and transposed differently by Member States. Moreover, while the Data Protection Directive entrusts the enforcement of its provisions to data protection supervisory authorities, the e-Privacy Directive leaves it up to Member States to designate a competent authority, or where relevant other national bodies. This has led to a fragmented situation in the Union. Some Member States have allocated competence to data protection supervisory authorities (DPAs), whereas others to the telecom national regulatory authorities (NRAs) and others to yet another type of bodies, such as consumer authorities. See section III. 7 of background document for more details.

Question 29: Do you consider that there is a need to allocate the enforcement to a single authority?

- Yes
- No
- Do not know

Question 30: If yes, which authority would be the most appropriate one?

- National data protection authority
- National (telecom) regulatory authority
- National Consumer protection authority
- Other

Question 30 A: If 'Other', please specify.

Text of 1 to 1500 characters will be accepted

The co-existence of various national competent authorities is due to the fact that there is duplicity of rules covering the sector. Therefore, the most important thing is to avoid this duplicity and allow the GDPR to create the necessary level playing field between all players irrespective of sector or geographic location. For that, no sector specific legislation seems justified anymore.

Only in case that a separate legal privacy instrument would still be considered necessary, then a more harmonised and less intrusive approach should be taken, by having solely one competent body as the responsible authority in place. This would avoid divergent decisions and a more consistent and harmonised enforcement of the ePD.
Question 31: Should the future consistency mechanism created by the GDPR apply in cross-border matters covered by the future e-Privacy instrument?

- Yes
- No
- Do not know

Question 32: Do you think that a new e-Privacy instrument should include specific fines and remedies for breaches of the relevant provisions of the new e-Privacy legal instrument, e.g. breaches of confidentiality of communications?

- Yes
- No
- Do not know

Question 33: These questions aim to provide a comprehensive consultation on the functioning and review of the e-Privacy Directive. Please indicate if there are other issues that should be considered. Also please share any quantitative data reports or studies to support your views.

Text of 1 to 3000 characters will be accepted

EC COM STUDY (June 2015)

CERRE studies
November 2014: CERRE Study on Market Definition, Market Power and Regulatory Interaction in Electronic Communications Markets

January 2016: CERRE Study on Consumer Privacy in Network Industries

DLA Piper Studies (2015 & 2016)
May 2015: DLA Piper Study on repealing ePrivacy Directive

Study 2016 (to be concluded)
Please upload any quantitative data reports or studies to support your views.

- db0674ca-cc3c-452c-8c6a-6140c3c80d40/141029_CERRE_MktDefMktPwrRegInt_ECMs_Final.pdf
- 6c4b7e4e-a081-4ed1-8b41-6636134c3eeef/160125_CERRE_Privacy_Final.pdf
- 191cfde9-ee6c-44c0-be16-13041e90f155/160125_CERRE_Privacy_Final__1___.pdf
- 92067928-7212-4995-b989-5b0fc7fa5a2c/DPTS_study_DLA_31052015_Final.pdf
- ccf27ee2-83d8-4ac7-aa7f-a376e16e5138/Joint_Industry_Statement_ePrivacy.pdf

Background Documents
document de référence (eusurvey/files/c6df1ba2-dd8d-4833-829d-5d777561d8c6)

Contact
Regine.MENZIES@ec.europa.eu